“...the legalization of marijuana would not be an event that happens in one election. Rather, it would be a process that unfolds over many years requiring sustained attention to implementation.”
ISSUES
• Expiration of Temporary Licenses & Transition to Provisional & Annual Licenses
• Enforcement on Large Informal/Illegal Market
• Equity Program Enhancement
• Cannabis Licensing Improvement Initiative
• EVALI
• CDTFA Tax Mark-Up

FOCUS
1. Licensure
2. Enforcement
3. Equity
Expiration Dates of Active California Licenses

Chart of the Week

Number of Active Marijuana Business Licenses in California:
Late 2018/Early 2019 Compared With August 2019

Note: All August 2019 data current as of 8/22/19. License data for the late 2018/early 2019 period is current as of 12/28/18 for cultivators, 12/31/18 for manufacturers and 1/7/19 for retail storefronts, delivery services, distributors and microbusinesses. Includes temporary, provisional and annual licenses where applicable.

Source: California Department of Food & Agriculture, California Bureau of Cannabis Control, California Department of Public Health

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ISSUES
• Consolidation
• Tax Restructuring

FOCUS
1. Licensure
2. Enforcement
3. Equity
4. Crisis Management

• COVID-19
• Fires
• Unified License Search
• Regulations, Regulations, Regulations
Adult-Use Cannabis Sales in California

Source: Headset
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ISSUES

• Consolidation
• Tax Restructuring
• Federal Activity

FOCUS
1. Licensure
2. Enforcement
3. Equity
4. Local Engagement